



CLIENT INTAKE PACKET

1st Choice Mental Health

1. CLIENT INFORMATION

Full Name: _____

Date of Birth: _____

Phone Number: _____

Email Address: _____

Address: _____

Emergency Contact Name/Phone: _____

2. INSURANCE / PAYMENT INFORMATION

Insurance Provider (if applicable): _____

Member ID: _____ Group Number: _____

Responsible Party (if different): _____

Credit Card on File (required for late fees): ☐ Yes ☐ No

3. REASON FOR SEEKING SERVICES

Please briefly describe what brings you to therapy:

120 N Bell Ave
Shawnee, OK 74801
Phone (405) 296-8538, Fax (405) 296-8539



4. MEDICAL & MENTAL HEALTH HISTORY

Current Medications: _____

Previous Therapy: ☐ Yes ☐ No

If yes, when/why: _____

Any current concerns (check all that apply):

☐ Anxiety ☐ Depression ☐ Trauma ☐ Stress ☐ Sleep

☐ Substance Use ☐ Relationship Issues ☐ Other: _____

5. TELEHEALTH CONSENT

I have read and agree to the Telehealth Informed Consent Form.

☐ Yes ☐ No

6. NOTICE OF PRIVACY PRACTICES ACKNOWLEDGMENT

I acknowledge receipt of the Notice of Privacy Practices.

☐ Yes ☐ No

7. LATE CANCELLATION & NO-SHOW POLICY

I understand and agree to the cancellation policy, including applicable fees.

☐ Yes ☐ No



8. COMMUNICATION CONSENT

I consent to receive appointment reminders via:

☐ Text ☐ Email ☐ Phone

I understand that electronic communication may have privacy risks.

9. CLIENT SIGNATURE

Client Name: _____

Signature: _____ Date: _____